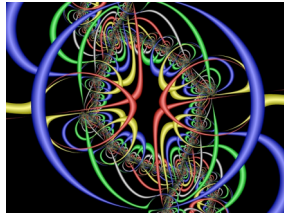


Advanced collection configuration



Course material prepared by

Greenstone Digital Library Project
University of Waikato, New Zealand

Agenda

- ❖ Formatting
- ❖ Formatting extended metadata
- ❖ Changing metadata sets
- ❖ Collection configuration file
- ❖ GLI modes
- ❖ PDF documents
- ❖ PPT documents
- ❖ Exploding metadata databases
- ❖ Cross collection searching
- ❖ Translate text
- ❖ Full-text tagging
- ❖ Creating a CD-ROM

Format Statements: Components

- ❖ HTML
- ❖ [Text] *displays document text*
- ❖ [Title], [Howto] ... *displays metadata*
- ❖ [link] ... [/link] *links to document*
- ❖ [srclink] ... [/srclink] *links to original file*
- ❖ [icon], [srcicon] *page/book/bookshelf source icons*
- ❖ If and Or statements *conditional processing*

Format Statements

```
{If}{test, if true, if false}
```

❖ Test can be:

[metadata]	exists
[metadata] eq 'value'	equals
[metadata] ne 'value'	not equals

❖ Examples

```
{If}{[ex.Source], (<i>[ex.Source]</i>)}
{If}{[numleafdocs], [ex.Title], [dc.Creator]}
{If}{[ex.FileFormat] eq PDF, [srclink] PDF
document [/srclink]}
```

Format Statements

```
{Or}{[metadata1], [metadata2], ...}
```

- ❖ Chooses the first metadata that exists

- ❖ Last item can be plain text

❖ Examples

```
{Or}{[dls.Title], [dc.Title], [ex.Title], Untitled}
{Or}{[ex.thumbicon], [ex.srcicon]}
```

HTML page

```
<html>
  <head>
    <title>The page title</title>
  </head>
  <body formatting-attributes>
    Page content goes here
  </body>
</html>
```

HTML elements

`Bold, <i>italics</i>, <u>underline</u>`

`
` a line break

`<p>a paragraph</p>`

`<table><tr><td>cell content</td></tr></table>`

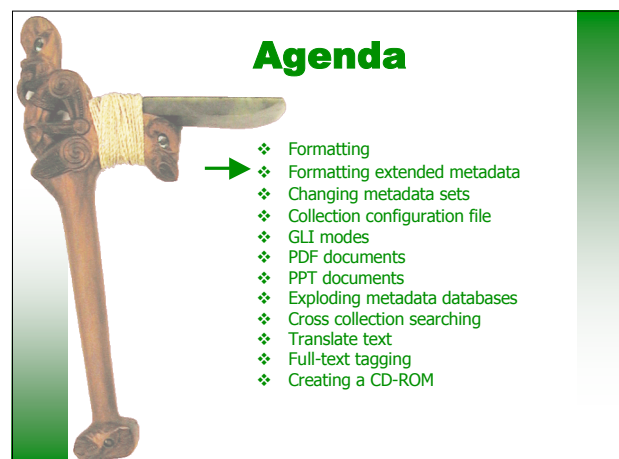
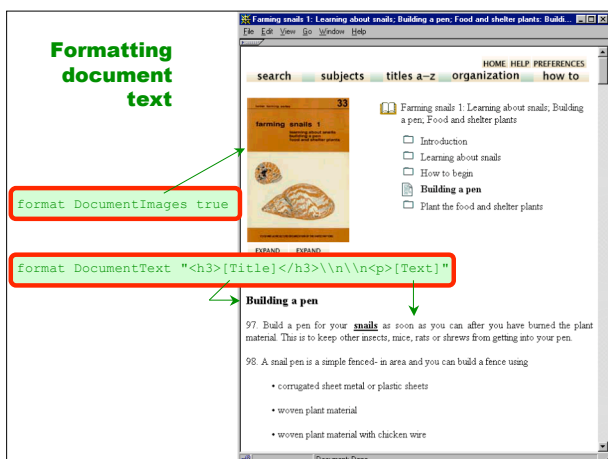
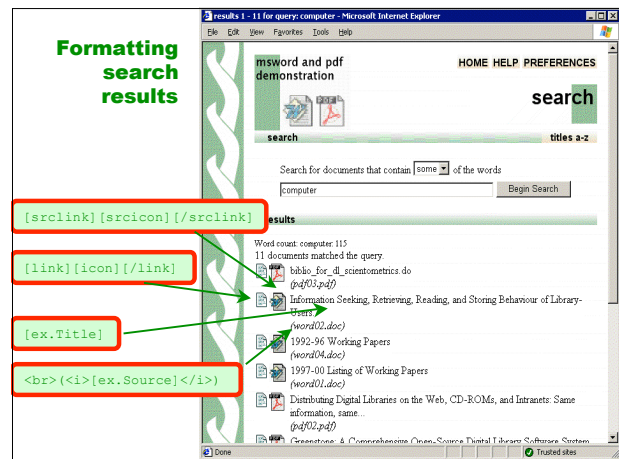
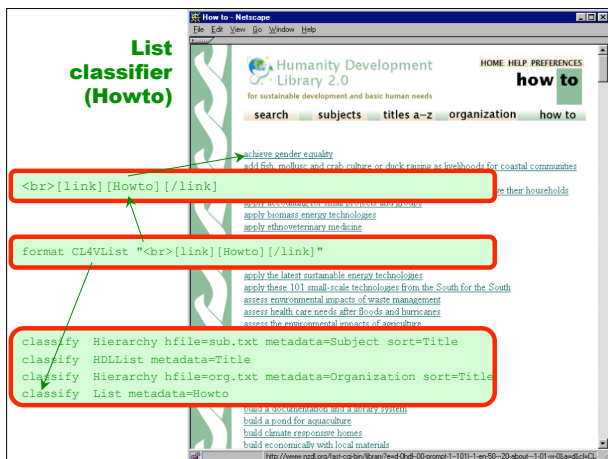
`link text`

``

Format statements

- ❖ Defaults provided to give reasonable results for most cases
- ❖ Interpreted at run-time – no need to rebuild
- ❖ More information: FAQ

[http://www.greenstone.org/cgi-bin/library?
a=p&p=faqcustomize#customizeformat](http://www.greenstone.org/cgi-bin/library?a=p&p=faqcustomize#customizeformat)



Extended metadata

- ❖ Basic metadata:
 - [Title], [Source] (extracted)
 - [dc.Subject], [dls.Organization] (manually assigned)
- ❖ Extended metadata:
 - [parent:Title] (Title of parent section)
 - [parent(Top):dc.Title] (dc.Title of document, i.e. top section)
 - [sibling:Subject] (all Subjects of current section)
 - [child:Author] (Author of first child section)
 - [child(All):Author] (Author of all children)
- ❖ Formatting:
 - Sibling(All' and '):Subject
 - (between quotes can specify a separator)

Format statements: Extended metadata

Snail Farming

Subject: Agriculture
Subject: Farming
Subject: Cuisine

1. Introduction

1.1 Snails are good to eat

1.2 What is snail farming?

2. Getting started

2.1 How to prepare the pens

Format statements: Extended metadata

Snail Farming → Subject Agriculture
Subject: Agriculture
Subject: Farming
Subject: Cuisine
Agriculture, Farming, Cuisine

1. Introduction
1.1 Snails are good to eat
1.2 What is snail farming?
2. Getting started
2.1 How to prepare the pens

sibling:Subject
sibling(last):Subject
Sibling(All' and '):Subject
Cuisine
Agriculture and Farming and Cuisine

child:Title
child(2):Title
Introduction, Getting Started
Getting started

Format statements: Extended metadata

Snail Farming → parent:Title Introduction
Subject: Agriculture parent(Top):Title Snail Farming
Subject: Farming parent(All):Title Snail Farming, Introduction
Subject: Cuisine
1. Introduction Parent(Top):Subject Agriculture
1.1 Snails are good to eat Parent(Top):sibling:Subject Agriculture, Farming, Cuisine
1.2 What is snail farming? Parent(Top):sibling(All' and '):Title Agriculture and Farming and Cuisine
2. Getting started
2.1 How to prepare the pens

Format statements: Combining If and Or

- ❖ {If}{test, if true, if false}
- ❖ {Or}{[metadata1],[metadata2]...}
- ❖ {Or} can have a conditional as the last element:
- ❖ {Or}{[Creator],[Editor],
{If}{[FileFormat] eq "PDF",
xxx,anonymous}}

Format statements: Combining If and Or

- ❖ {If} can have another conditional at 'true' or 'false' position

- ❖ {If}{[numleafdocs],[Title],
[dc.Title]{If}{[Date],: [Date]}
{If}{[Subject], ([Subject], unclassified)}}

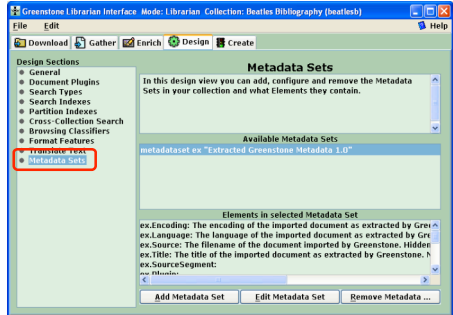
Snail farming: 26 Jun 1998 (Small Animal Farming)



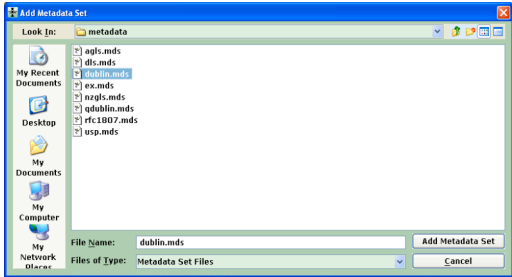
Agenda

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- ❖ Cross collection searching
- ❖ Translate text
- ❖ Full-text tagging
- ❖ Creating a CD-ROM

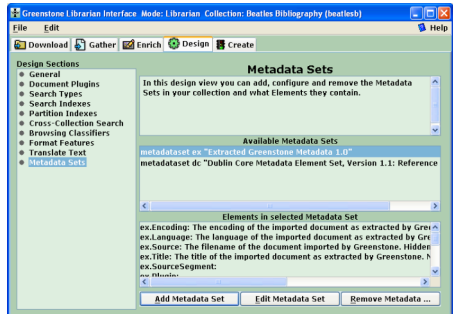
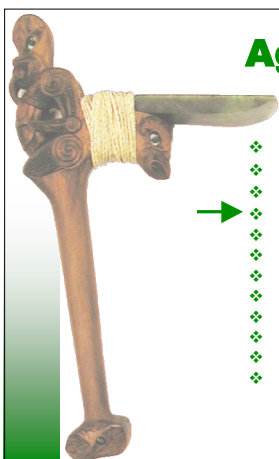
Metadata Sets



Add Metadata Set



Metadata Sets

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Collection configuration file

- ❖ name, icon, etc
- ❖ description
- ❖ email of creator
- ❖ search indexes
- ❖ plugins
- ❖ classifiers

how to format

- ❖ documents
- ❖ query results
- ❖ classifiers

```

Creator          sjboddie@cs.waikato.ac.nz
Maintainer       sjboddie@cs.waikato.ac.nz
Public           true
Beta             true

Indexes          section:text section:Title document:text
DefaultIndex     section:text

Plugin           GAPug
Plugin           ArcPlug
Plugin           RecPlug

Classify         Hierarchy hfile=sub.txt metadata=Subject sort=Title
Classify         HDList metadata=Title
Classify         Hierarchy hfile=org.txt metadata=Organization sort=Title
Classify         List metadata=Howto

Format           SearchVList "<td valign=top>[link][icon]/[link]</td>
                  <td>[If]([parent (All: ' ')]Title),[parent (All: ' ')]Title: )
                  [link][Title]/[link]</td>"
Format           CL4VList "<br>[link][Howto]/[link]"
Format           DocumentImages true
Format           DocumentText "<h3>[Title]</h3>\n\n<p>[Text]"

collectionmeta  collectionname "Greenstone demo"
collectionmeta  collectionmetra "This is a demonstration collection for the
Greenstone digital library software.\nIt contains a small
subset (11 books) of the Humanity Development Library"
collectionmeta  iconcollectionsmall "/gsdl/collect/demo/images/demosm.gif"
collectionmeta  iconcollection "/gsdl/collect/demo/images/demo.gif"
collectionmeta  .section:Title "section titles"
collectionmeta  .document:text "entire books"
collectionmeta  .section:text "chapters"
  
```


Documentation and Help

❖ *User's Guide* (user.pdf)

Includes substantial sections on the GLI
(Sections 3.1 and 3.2, 36 pp)

❖ Tooltips

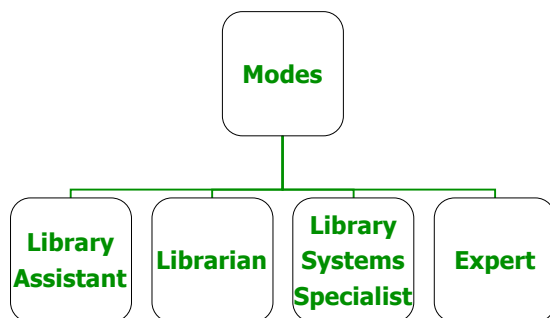
❖ On-line help

Agenda

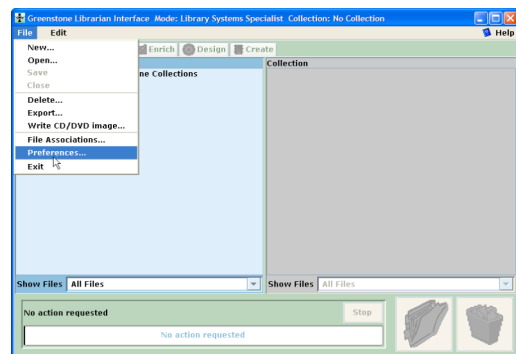
- ❖ Formatting
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GLI Modes

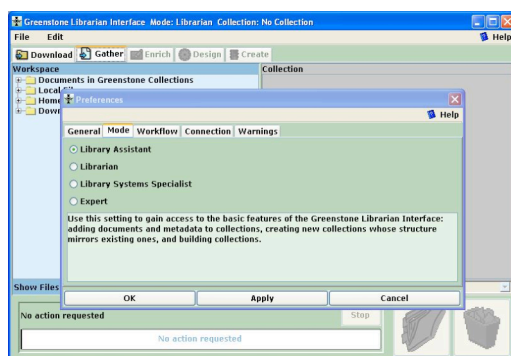
•File->Preferences->Mode



GLI Mode Setting



GLI Mode Setting



GLI Modes

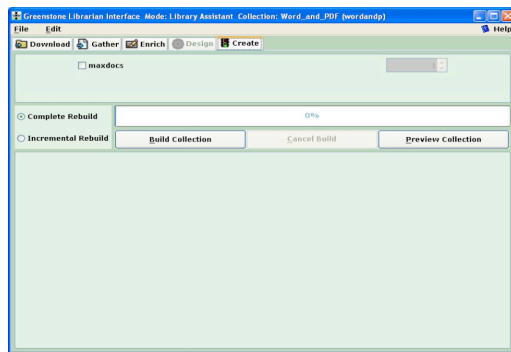
❖ **Library Assistant**

- Access to basic features: creating new collections; adding documents and metadata; building collections
- No design functions are available

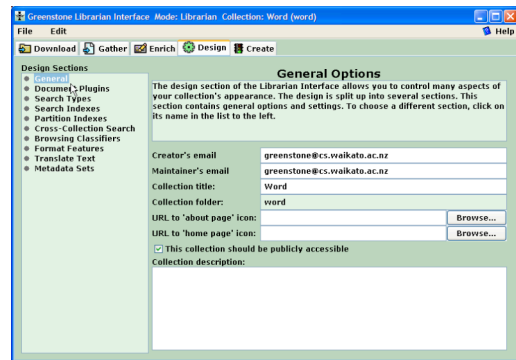
❖ **Librarian**

- Basic features + Design

Library Assistant Mode



Librarian Mode

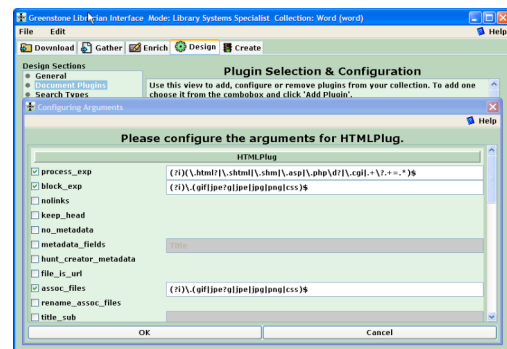


GLI Modes

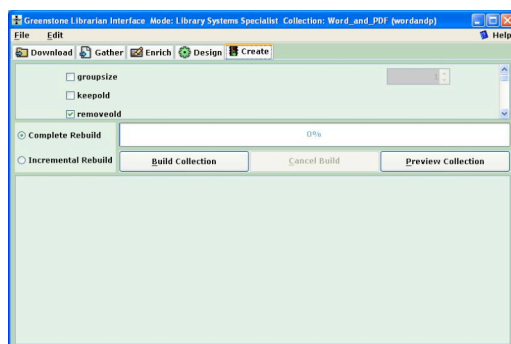
❖ Library Systems Specialist

- Full use of GLI
- Formulate regular expressions to make use of formatting features
 - ❖ For example: HTML block expression
`q^(?i)\.(gif|jpeg?g|jpeg|png|css)$^`
- Partial options for import and building

Library Systems Specialist Mode



Library Systems Specialist Mode

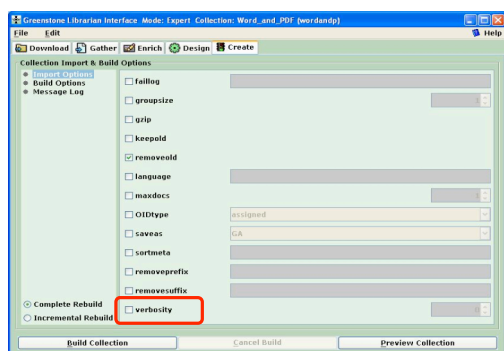


GLI Modes

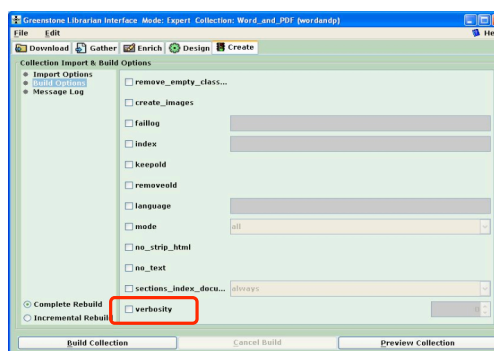
❖ Expert

- All features are enabled
- Recommended for experienced users
- Perform troubleshooting tasks
- Options to control the import and build processes
- Shows the output from the processes

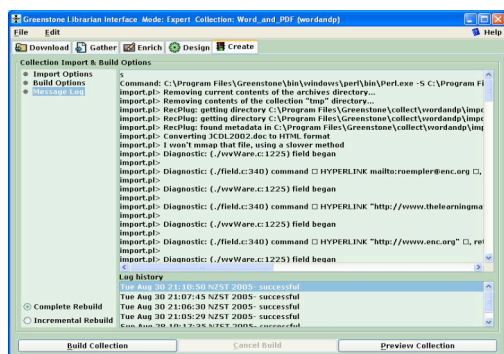
Expert Mode—Import Options



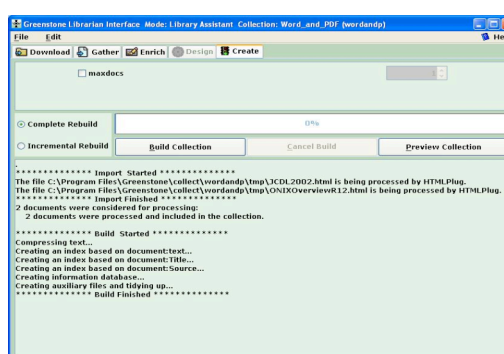
Expert Mode—Build Options



Message Log—Expert Mode



Building Message—Others



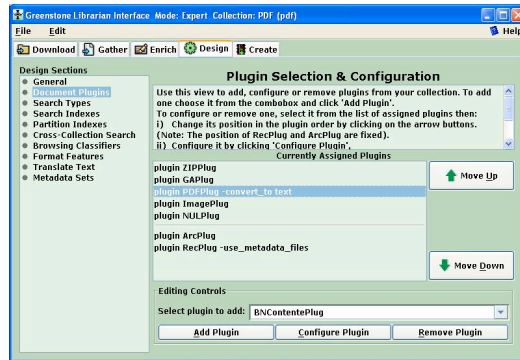
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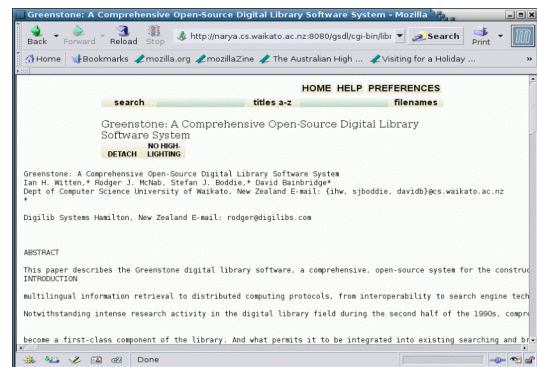
PDF Document

- ❖ PDF conversions in Greenstone
 1. Text only for Unix system
 2. HTML
 - ❖ use_sections option
 - ❖ complex option
 3. Image
 - ❖ ImageMagick needs to be installed
 - ❖ For advanced conversions, GhostScript must be installed
 - ❖ Use of convert utility
 - ❖ Convert_to
 - pagedimg_jpg
 - pagedimg_gif
 - pagedimg_png

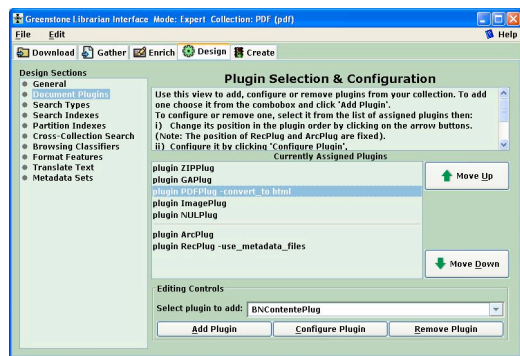
PDF -> Text



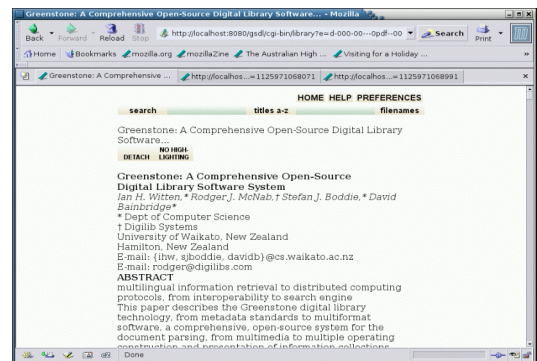
PDF: Text Document Display



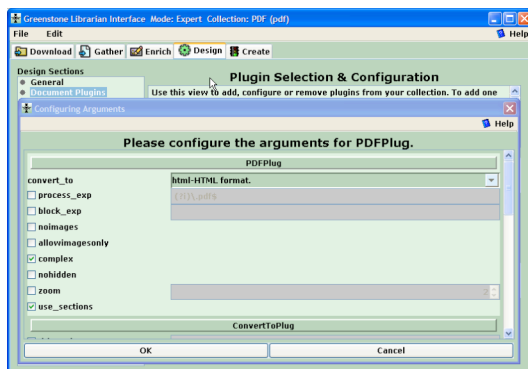
PDF -> HTML



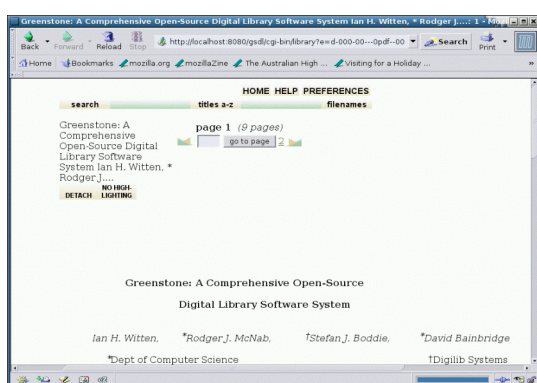
PDF: HTML Document Display 1



PDF: use_sections



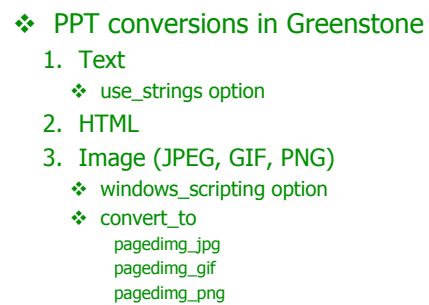
PDF: HTML Document Display 2



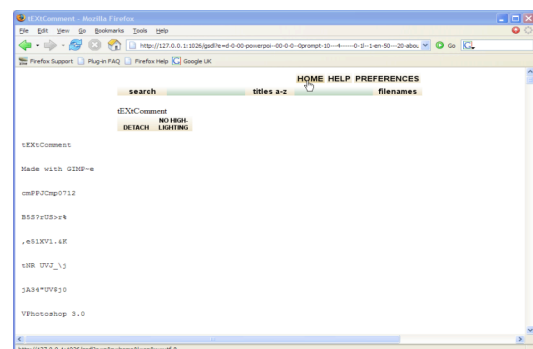
PDF: Image Document Display



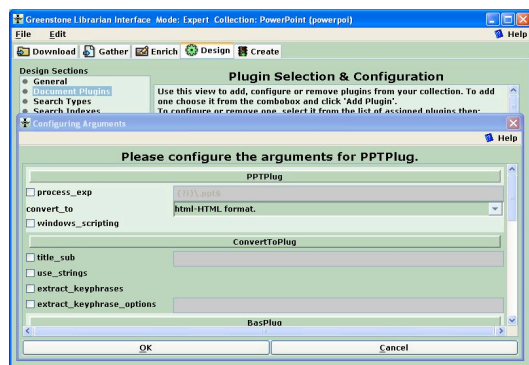
PowerPoint Document



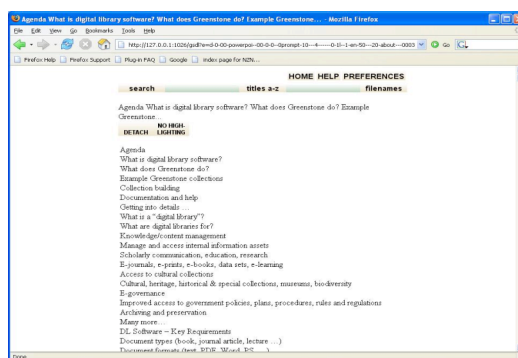
PPT: Text Document Display



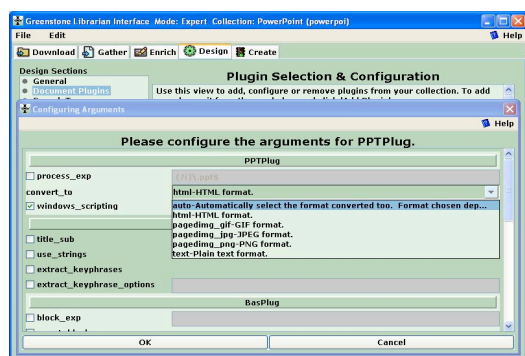
PPT -> HTML



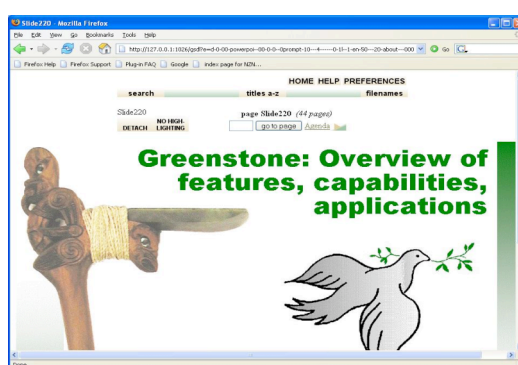
PPT: HTML Document Display



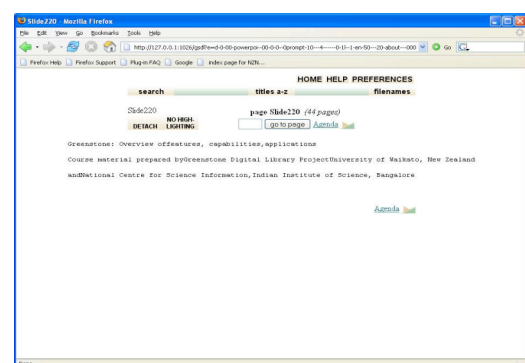
PPT -> Image



PPT Image: Image View



PPT Image: Text View



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Exploding metadata databases

- ❖ The GLI does not show metadata extracted from bibliographic files: CDS/ISIS, MARC etc.

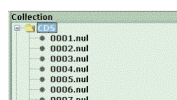
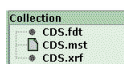


Why not?

- ❖ The GLI treats these files just like any other: it shows extracted and assigned metadata, but not the file's contents
 - Double-click the file to open it in the normal editor for this file type eg. WinISIS for CDS/ISIS files
- ❖ In rare cases you might want to convert these files into Greenstone format, allowing the metadata records to be visible and editable from the GLI
- ❖ This is irreversible: there's no going back!
 - Keep a backup of the original file

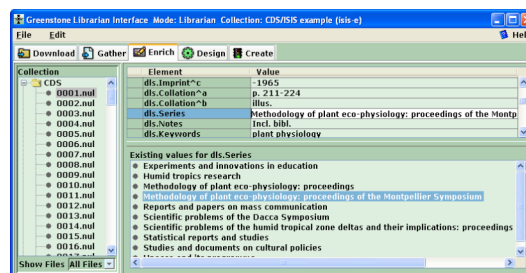
Exploding Metadata Databases

- ❖ Files that can be exploded are shown with a green icon in the GLI
- ❖ Right-click on the file and choose "Explode Metadata Database"
- ❖ You will be prompted to map the metadata into a metadata set
- ❖ When complete, the file will be replaced with a folder containing a file for each record



Exploding Metadata Databases

- ❖ The metadata can now be viewed and edited:



- ❖ Note: the GLI is *not* a real database system
 - Only feasible with a small number of records

Exploding Metadata Databases

- ❖ Change classifiers, index specifications and format statements to use the namespaced metadata elements
- ❖ When importing the collection, the files will now be processed by NULPlug rather than the plugin for the original file (eg. ISISPlug)

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Cross Collection Searching

- ❖ Select a list of collections
- ❖ Collections need the same indexes
- ❖ User can select which collections to search on Preferences page
- ❖ Format statements applied from original collection

Bibliography collections

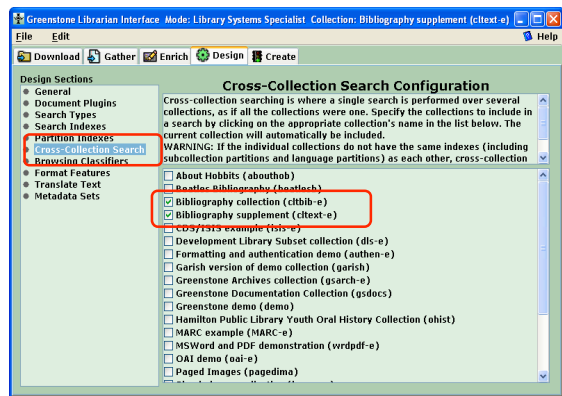
bibliography collection

With about 4,000 bibliography entries, this collection incorporates a form-based search interface that allows fielded searching. It is fairly complex.

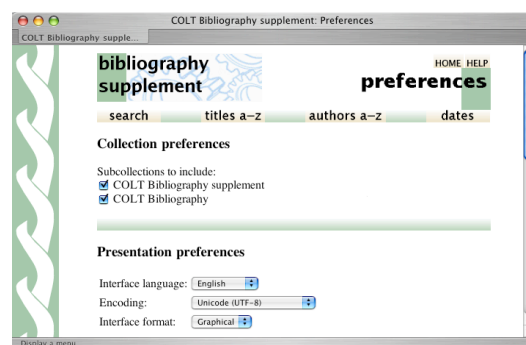
bibliography supplement

This tiny collection of 10 bibliography entries illustrates the "supercollection" facility which searches several collections together, seamlessly. It operates together with the [Bibliography collection](#), and its configuration file is almost the same.

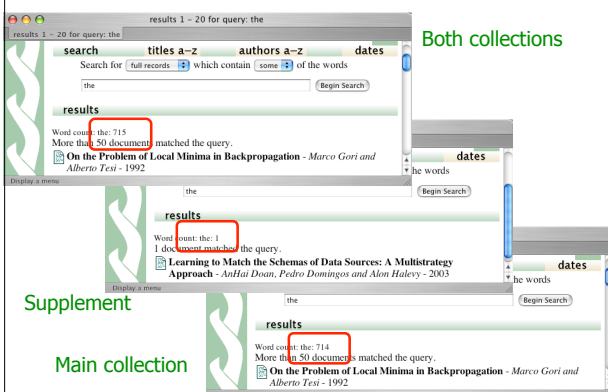
Cross collection search



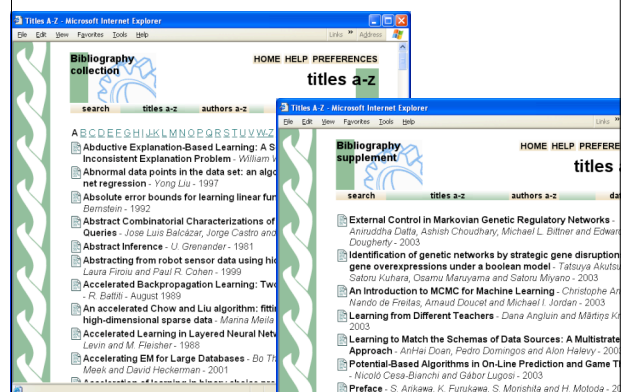
Bibliography supplement

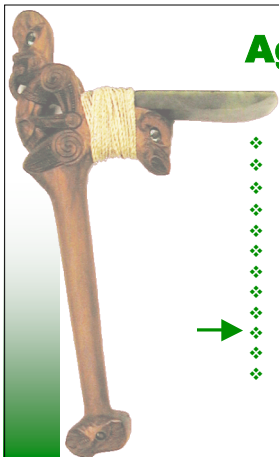


Cross-collection searching ...



... but not browsing

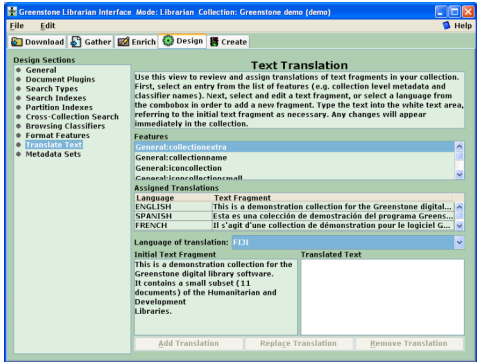





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Translate Text

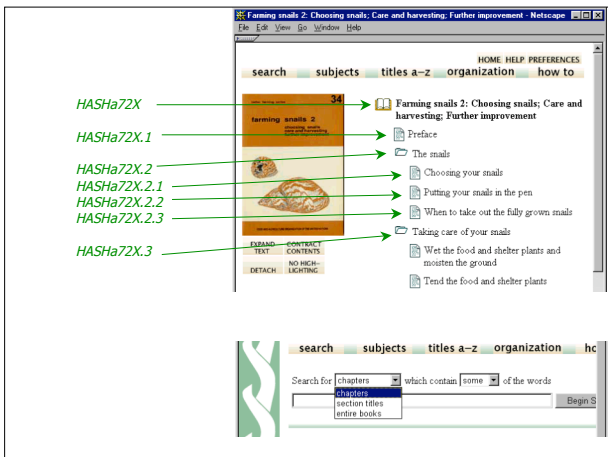



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Full Text Tagging

- ❖ While creating large digital collections:
 - the collection must be organized
 - the larger the collection the greater the need for organization
 - the larger the documents the greater the need for sections/subsections
- ❖ Greenstone lets you tag the full text of documents
- ❖ Then you can read them hierarchically ...
- ❖ ... and search them by section



Full Text Tagging...

To show the hierarchical structure, tag the source files like this:

```
<!--
<Section>
<Description>
<Metadata name="Title">Realizing human rights for
poor people: Strategies for achieving the
international development targets</Metadata>
</Description>
-->
(text of section goes here)
<!--
</Section>
-->
```

Full Text Tagging...

- ❖ Section tags define a hierarchical structure
- ❖ Sections can be nested within other sections
- ❖ All sections must be nested within a single enclosing section that encompasses the entire document
- ❖ In the collection configuration file, put

```
HTMLPlug -description_tags
```

- ❖ Mainly for HTML, but can be used in Word and PDF documents.

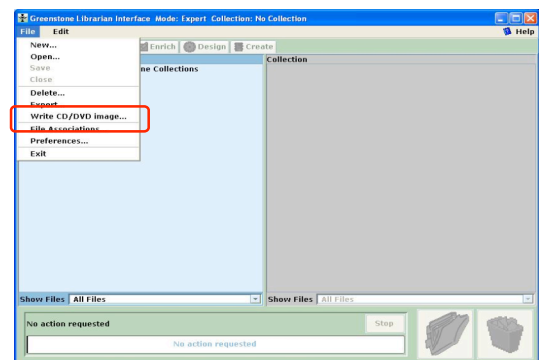
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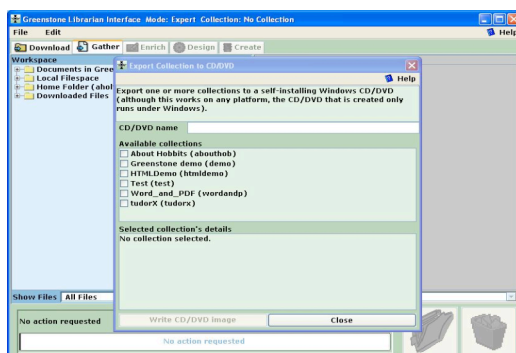
Creating a CD-ROM

- ❖ Export any Greenstone collection as a CD-ROM
- ❖ Self-installing
- ❖ Windows only (sorry!)
- ❖ Full Installation of Greenstone
- ❖ In the Librarian
 - File -> Write CD/DVD image
- ❖ C:\Program Files\Greenstone\tmp\exported_xxx

Exporting to CD-ROM



Exporting to CD-ROM



Note

- ❖ CD-ROM's created this way have not been tested extensively under different Windows configurations
- ❖ But they should work on all Windows platforms ...
- ❖ ... except 3.1/3.11 (is this a problem?)

Creating a CD-ROM:
demo