

Advanced collection configuration



Course material prepared by
Greenstone Digital Library Project
University of Waikato, New Zealand

Agenda



- ❖ Formatting
- ❖ Formatting extended metadata
- ❖ Changing metadata sets
- ❖ Collection configuration file
- ❖ GLI modes
- ❖ PDF documents
- ❖ PPT documents
- ❖ Exploding metadata databases
- ❖ Cross collection searching
- ❖ Translate text
- ❖ Full-text tagging
- ❖ Creating a CD-ROM

Format Statements: Components

- ❖ HTML
- ❖ [Text] *displays document text*
- ❖ [Title], [Howto] ... *displays metadata*
- ❖ [link] ... [/link] *links to document*
- ❖ [srclink] ... [/srclink] *links to original file*
- ❖ [icon], [srcicon] *page/book/bookshelf source icons*
- ❖ If and Or statements *conditional processing*

Format Statements

```
{If}{test, if true, if false}
```

❖ Test can be:

[metadata]	exists
[metadata] eq 'value'	equals
[metadata] ne 'value'	not equals

❖ Examples

```
{If}{[ex.Source], (<i>[ex.Source]</i>)}
{If}{[numleafdocs], [ex.Title], [dc.Creator]}
{If}{[ex.FileFormat] eq PDF, [srclink] PDF
document [/srclink]}
```

Format Statements

```
{Or}{[metadata1], [metadata2], ...}
```

- ❖ Chooses the first metadata that exists
- ❖ Last item can be plain text
- ❖ Examples

```
{Or}{[dls.Title], [dc.Title], [ex.Title], Untitled}
{Or}{[ex.thumbicon], [ex.srcicon]}
```

HTML page

```
<html>
  <head>
    <title>The page title</title>
  </head>
  <body formatting-attributes>
    Page content goes here
  </body>
</html>
```

HTML elements

`Bold, <i>italics</i>, <u>underline</u>`

`
` a line break

`<p>a paragraph</p>`

`<table><tr><td>cell content</td></tr></table>`

`link text`

``

Format statements

- ❖ Defaults provided to give reasonable results for most cases
- ❖ Interpreted at run-time – no need to rebuild
- ❖ More information: FAQ

<http://www.greenstone.org/cgi-bin/library?a=p&p=faqcustomize#customizeformat>

List classifier (Howto)

`
[link] [Howto] [/link]`

`format CL4VList "
[link] [Howto] [/link]"`

`classify Hierarchy hfile=sub.txt metadata=Subject sort=Title`
`classify HDLList metadata=Title`
`classify Hierarchy hfile=org.txt metadata=Organization sort=Title`
`classify List metadata=Howto`

Formatting search results

`[srclink] [srclcon] [/srclink]`

`[link] [icon] [/link]`

`[ex.Title]`

`
 (<i>[ex.Source]</i>)`

Formatting document text

`format DocumentImages true`

`format DocumentText "<h3>[Title]</h3>\n\n<p>[Text]"`

Building a pen

97. Build a pen for your **snails** as soon as you can after you have burned the plant material. This is to keep other insects, mice, rats or shrews from getting into your pen.

98. A snail pen is a simple fenced-in area and you can build a fence using

- corrugated sheet metal or plastic sheets
- woven plant material
- woven plant material with chicken wire

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Extended metadata

- ❖ Basic metadata:
 - [Title], [Source] (extracted)
 - [dc.Subject], [dls.Organization] (manually assigned)
- ❖ Extended metadata:
 - [parent:Title] (Title of parent section)
 - [parent(Top):dc.Title] (dc.Title of document, i.e. top section)
 - [sibling:Subject] (all Subjects of current section)
 - [child:Author] (Author of first child section)
 - [child(All):Author] (Author of all children)
- ❖ Formatting:
 - Sibling(All' and ');Subject
(between quotes can specify a separator)

Format statements: Extended metadata

Snail Farming

Subject: Agriculture
 Subject: Farming
 Subject: Cuisine

1. Introduction
 - 1.1 Snails are good to eat
 - 1.2 What is snail farming?
2. Getting started
 - 2.1 How to prepare the pens

Format statements: Extended metadata

<p>Snail Farming →</p> <p>Subject: Agriculture Subject: Farming Subject: Cuisine</p> <p>1. Introduction 1.1 Snails are good to eat 1.2 What is snail farming? 2. Getting started 2.1 How to prepare the pens</p>	<p>Subject: Agriculture</p> <p>sibling:Subject: Agriculture, Farming, Cuisine</p> <p>sibling(last):Subject: Cuisine</p> <p>Sibling(All' and ');Subject: Agriculture and Farming and Cuisine</p> <p>child:Title: Introduction, Getting Started</p> <p>child(2):Title: Getting started</p>
---	--

Format statements: Extended metadata

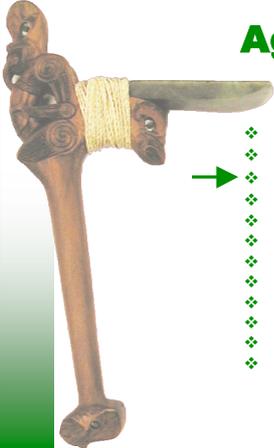
<p>Snail Farming</p> <p>Subject: Agriculture Subject: Farming Subject: Cuisine</p> <p>1. Introduction 1.1 Snails are good to eat 1.2 What is snail farming? 2. Getting started 2.1 How to prepare the pens</p>	<p>parent:Title: Introduction</p> <p>parent(Top):Title: Snail Farming</p> <p>parent(All):Title: Snail Farming, Introduction</p> <p>Parent(Top):Subject: Agriculture</p> <p>Parent(Top):sibling:Subject: Agriculture, Farming, Cuisine</p> <p>Parent(Top):sibling(All' and ');Title: Agriculture and Farming and Cuisine</p>
---	---

Format statements: Combining If and Or

- ❖ {If}{test, if true, if false}
- ❖ {Or}{[metadata1],[metadata2]...}
- ❖ {Or} can have a conditional as the last element:
- ❖ {Or}{[Creator],[Editor],
 {If}{[FileFormat] eq "PDF",
 xxx,anonymous}}

Format statements: Combining If and Or

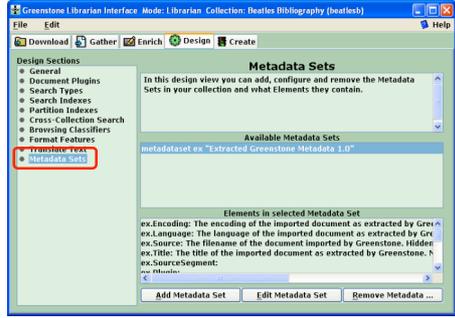
- ❖ {If} can have another conditional at 'true' or 'false' position
 - ❖ {If}{[numleafdocs],[Title],
 [dc.Title]{If}{[Date],: [Date]}
 {If}{[Subject], ([Subject], unclassified)}
- Snail farming: 26 Jun 1998 (Small Animal Farming)



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- ❖ Creating a CD-ROM

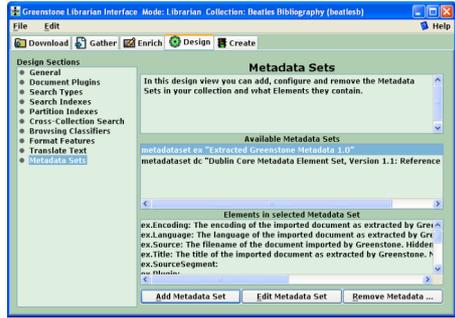
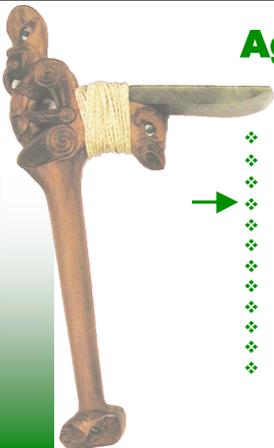
Metadata Sets



Add Metadata Set



Metadata Sets

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Collection configuration file

- ❖ name, icon, etc
- ❖ description
- ❖ email of creator
- ❖ search indexes
- ❖ plugins
- ❖ classifiers

how to format

- ❖ documents
- ❖ query results
- ❖ classifiers

```

creator $jboodie@cs.waikato.ac.nz
maintainer $jboodie@cs.waikato.ac.nz
public true
beta true

indexes section:text section:Title document:text
defaultindex section:text

plugin GAPug
plugin ArcPlug
plugin RecPlug

classify Hierarchy hfile=sub.txt metadata=Subject sort=Title
classify HDList metadata=Title
classify Hierarchy hfile=org.txt metadata=Organization sort=Title
classify List metadata=Howto

format SearchVList "<td valign=top>[link][icon]//link</td>
<td-[if]([parent('All'): '])Title,([parent('All'): '])Title: ]
[link]Title[/link]</td>"
format CLVList "<br>[link]Howto[/link]"
format DocumentImages true
format DocumentText "<h3>[Title]</h3>\n\n[Text]"

collectionmeta collectionname "Greenstone demo"
collectionmeta collectionextra "This is a demonstration collection for the
Greenstone digital library software.\nIt contains a small
subset (11 books) of the Humanity Development Library"
collectionmeta iconcollectionmail "/gsdl/collect/demo/images/demosm.gif"
collectionmeta iconcollection "/gsdl/collect/demo/images/demosm.gif"
collectionmeta .section:Title "section titles"
collectionmeta .document:text "entire books"
collectionmeta .section:text "chapters"
    
```

Documentation and Help

- ❖ *User's Guide* (user.pdf)

Includes substantial sections on the GLI (Sections 3.1 and 3.2, 36 pp)

- ❖ Tooltips

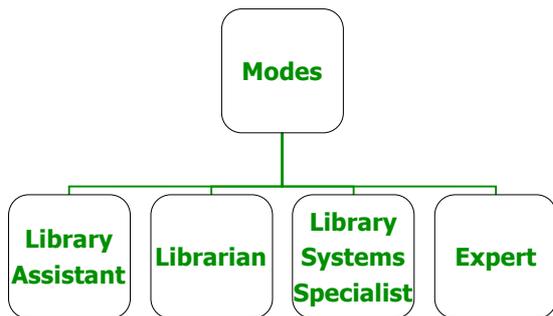
- ❖ On-line help

Agenda

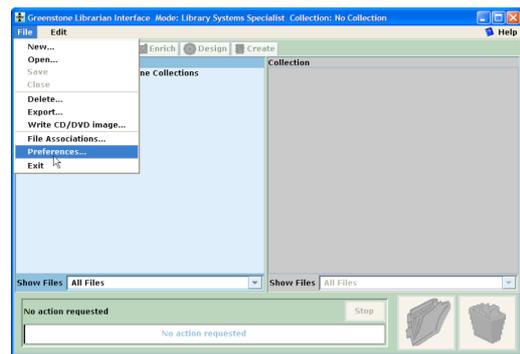
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GLI Modes

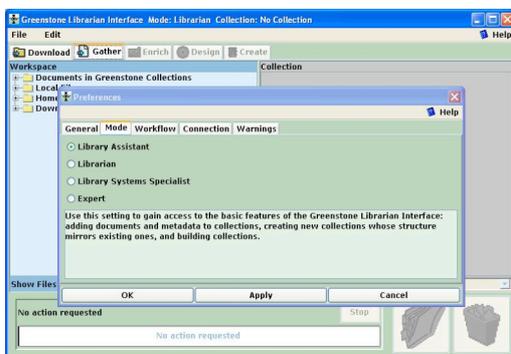
•File->Preferences->Mode



GLI Mode Setting



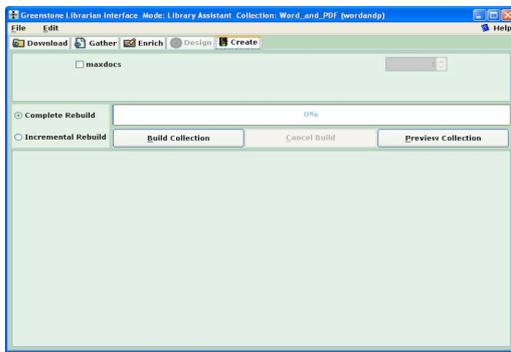
GLI Mode Setting



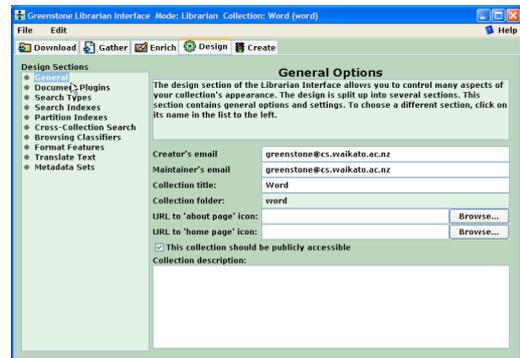
GLI Modes

- ❖ **Library Assistant**
 - Access to basic features: creating new collections; adding documents and metadata; building collections
 - No design functions are available
- ❖ **Librarian**
 - Basic features + Design

Library Assistant Mode



Librarian Mode

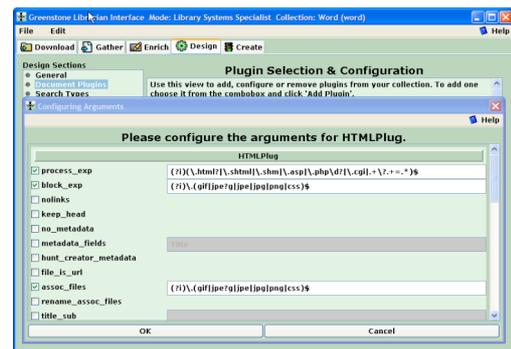


GLI Modes

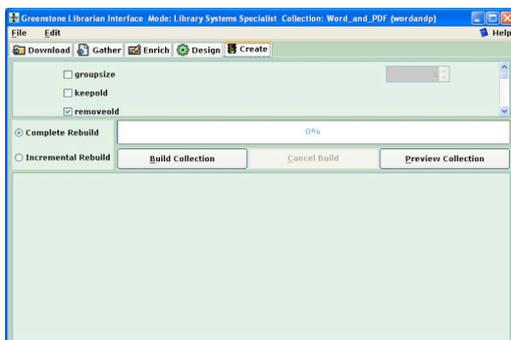
❖ Library Systems Specialist

- Full use of GLI
 - Formulate regular expressions to make use of formatting features
 - ❖ For example: HTML block expression
- ```
q^(?i)\.(gif|jpeg?g|jpeg|png|css)$^
```
- Partial options for import and building

## Library Systems Specialist Mode



## Library Systems Specialist Mode

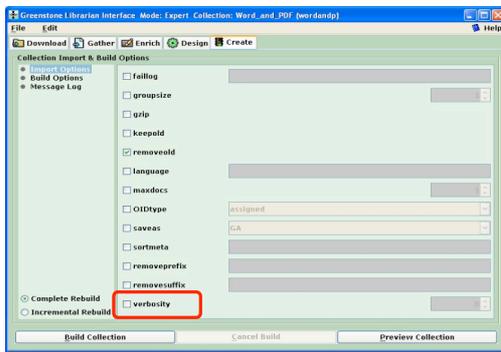


## GLI Modes

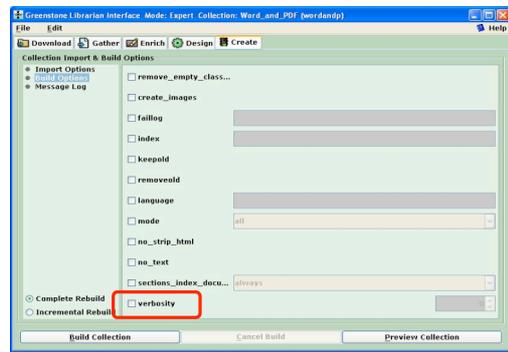
### ❖ Expert

- All features are enabled
- Recommended for experienced users
- Perform troubleshooting tasks
- Options to control the import and build processes
- Shows the output from the processes

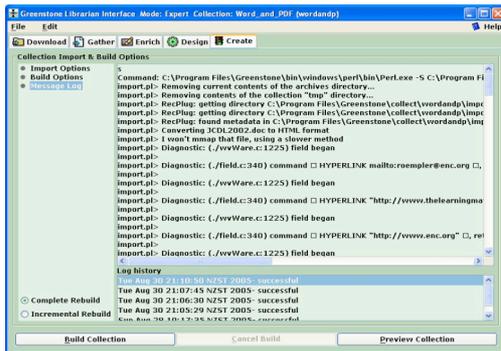
## Expert Mode—Import Options



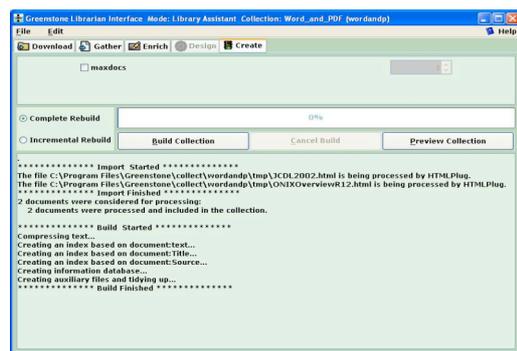
## Expert Mode—Build Options



## Message Log—Expert Mode



## Building Message—Others



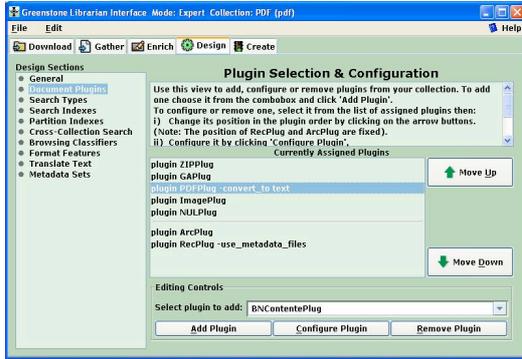
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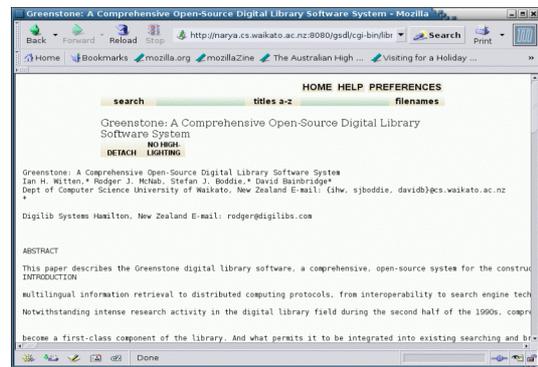
## PDF Document

- ❖ PDF conversions in Greenstone
  1. Text only for Unix system
  2. HTML
    - ❖ use\_sections option
    - ❖ complex option
  3. Image
    - ❖ ImageMagick needs to be installed
    - ❖ For advanced conversions, GhostScript must be installed
    - ❖ Use of convert utility
    - ❖ Convert\_to
      - pagedimg\_jpg
      - pagedimg\_gif
      - pagedimg\_png

### PDF -> Text



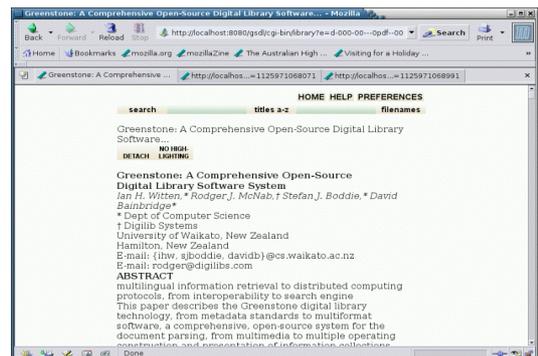
### PDF: Text Document Display



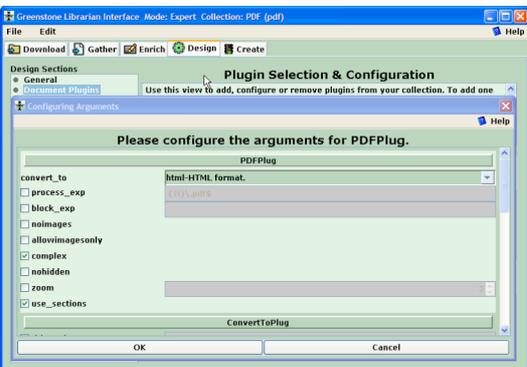
### PDF -> HTML



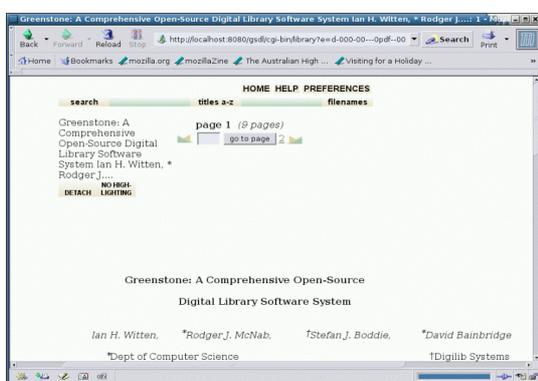
### PDF: HTML Document Display 1



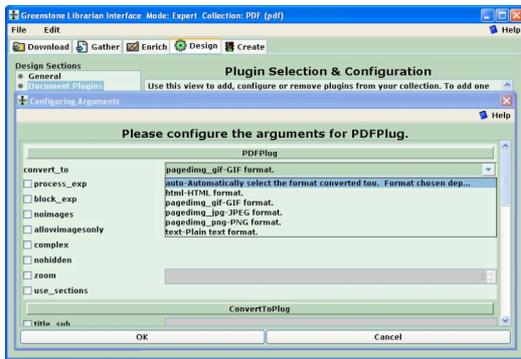
### PDF: use\_sections



### PDF: HTML Document Display 2



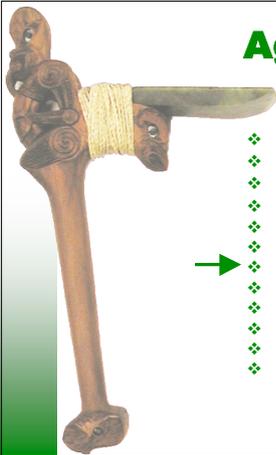
## PDF -> Image



## PDF: Image Document Display



## Agenda

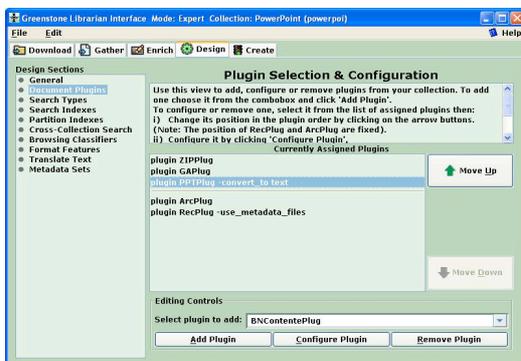


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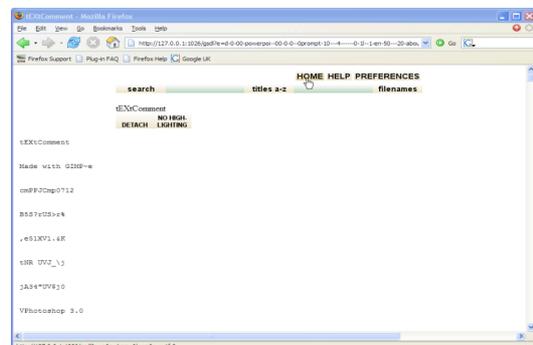
## PowerPoint Document

- ❖ PPT conversions in Greenstone
  1. Text
    - ❖ use\_strings option
  2. HTML
  3. Image (JPEG, GIF, PNG)
    - ❖ windows\_scripting option
    - ❖ convert\_to
      - pagedimg\_jpg
      - pagedimg\_gif
      - pagedimg\_png

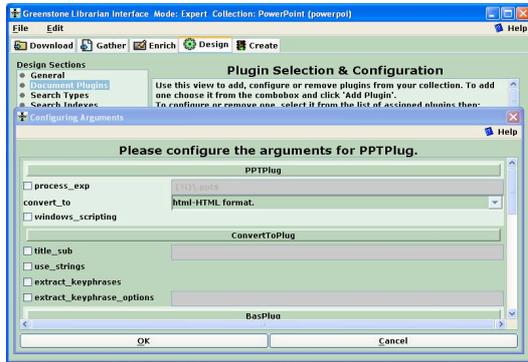
## PPT -> Text



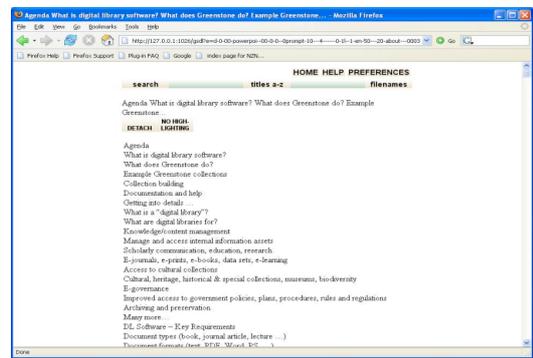
## PPT: Text Document Display



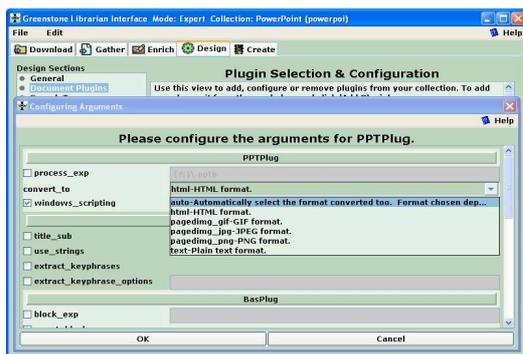
## PPT -> HTML



## PPT: HTML Document Display



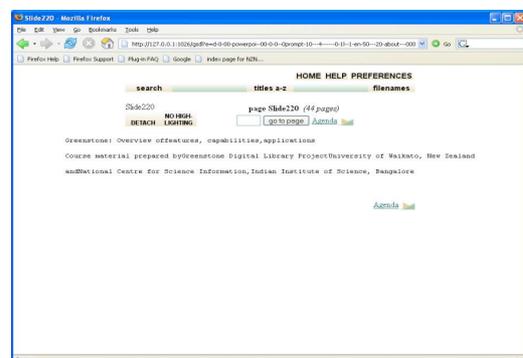
## PPT -> Image



## PPT Image: Image View



## PPT Image: Text View



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## Exploding metadata databases

- ❖ The GLI does not show metadata extracted from bibliographic files: CDS/ISIS, MARC etc.

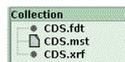


## Why not?

- ❖ The GLI treats these files just like any other: it shows extracted and assigned metadata, but not the file's contents
  - Double-click the file to open it in the normal editor for this file type eg. WinISIS for CDS/ISIS files
- ❖ In rare cases you might want to convert these files into Greenstone format, allowing the metadata records to be visible and editable from the GLI
- ❖ This is irreversible: there's no going back!
  - Keep a backup of the original file

## Exploding Metadata Databases

- ❖ Files that can be exploded are shown with a green icon in the GLI
- ❖ Right-click on the file and choose "Explode Metadata Database"
- ❖ You will be prompted to map the metadata into a metadata set
- ❖ When complete, the file will be replaced with a folder containing a file for each record



## Exploding Metadata Databases

- ❖ The metadata can now be viewed and edited:



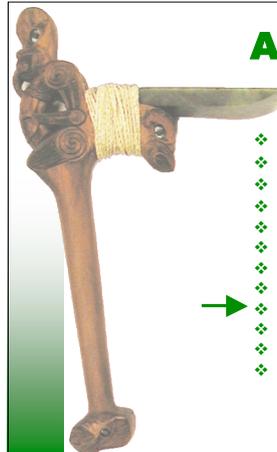
- ❖ Note: the GLI is *not* a real database system
  - Only feasible with a small number of records

## Exploding Metadata Databases

- ❖ Change classifiers, index specifications and format statements to use the namespaced metadata elements
- ❖ When importing the collection, the files will now be processed by NULPlug rather than the plugin for the original file (eg. ISISPlug)

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## Cross Collection Searching

- ❖ Select a list of collections
- ❖ Collections need the same indexes
- ❖ User can select which collections to search on Preferences page
- ❖ Format statements applied from original collection

## Bibliography collections

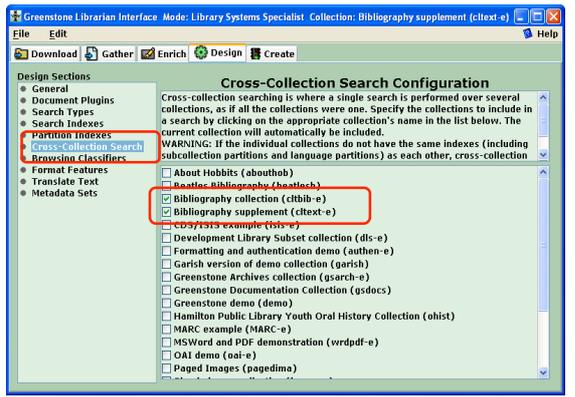
**bibliography collection**

With about 4,000 bibliography entries, this collection incorporates a form-based search interface that allows fielded searching. It is fairly complex.

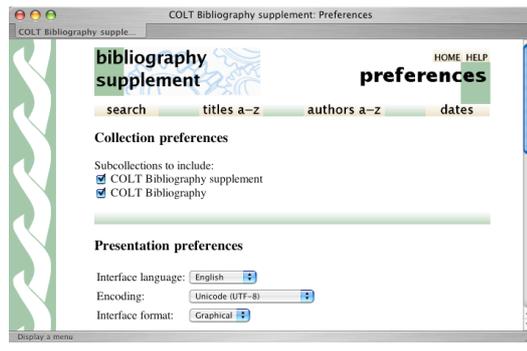
**bibliography supplement**

This tiny collection of 10 bibliography entries illustrates the "supercollection" facility which searches several collections together, seamlessly. It operates together with the [Bibliography collection](#), and its configuration file is almost the same.

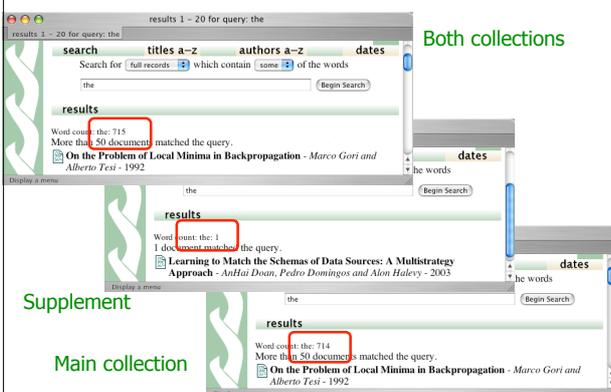
## Cross collection search



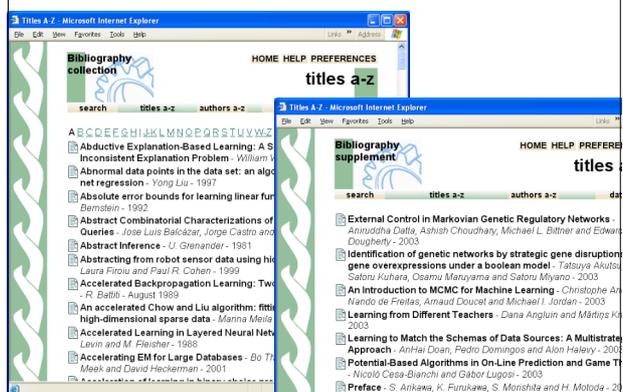
## Bibliography supplement



## Cross-collection searching ...



## ... but not browsing

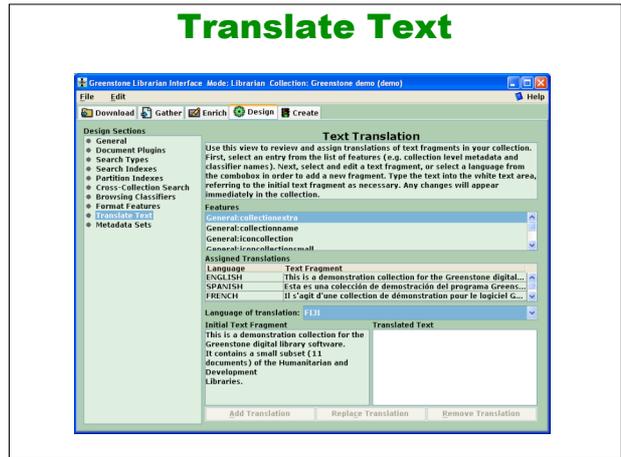




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## Translate Text

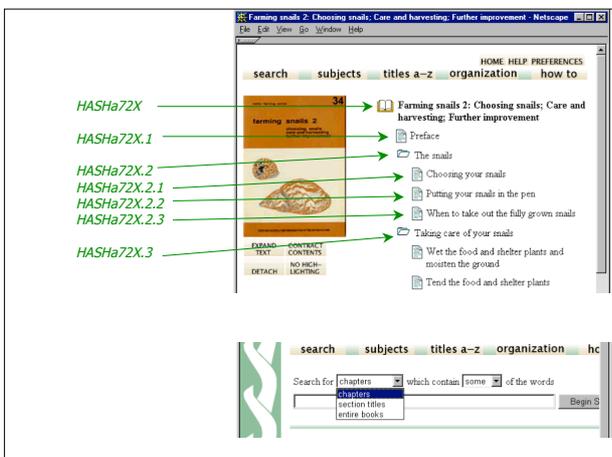



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## Full Text Tagging

- ❖ While creating large digital collections:
  - the collection must be organized
  - the larger the collection the greater the need for organization
  - the larger the documents the greater the need for sections/subsections
- ❖ Greenstone lets you tag the full text of documents
- ❖ Then you can read them hierarchically ...
- ❖ ... and search them by section



Labels on the left:

- HASh72X
- HASh72X.1
- HASh72X.2
- HASh72X.2.1
- HASh72X.2.2
- HASh72X.2.3
- HASh72X.3

## Full Text Tagging...

To show the hierarchical structure, tag the source files like this:

```

<!--
<Section>
<Description>
<Metadata name="Title">Realizing human rights for
poor people: Strategies for achieving the
international development targets</Metadata>
</Description>
-->
 (text of section goes here)
<!--
</Section>
-->

```

## Full Text Tagging...

- ❖ Section tags define a hierarchical structure
- ❖ Sections can be nested within other sections
- ❖ All sections must be nested within a single enclosing section that encompasses the entire document
- ❖ In the collection configuration file, put

```
HTMLPlug -description_tags
```

- ❖ Mainly for HTML, but can be used in Word and PDF documents.

## Agenda

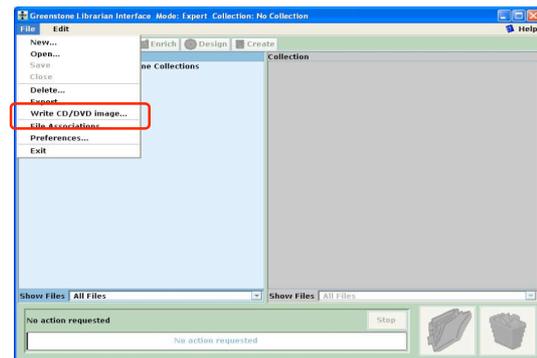
- ❖ Formatting
- ❖ Formatting extended metadata
- ❖ Changing metadata sets
- ❖ Collection configuration file
- ❖ GLI modes
- ❖ PDF documents
- ❖ PPT documents
- ❖ Exploding metadata databases
- ❖ Cross collection searching
- ❖ Translate text
- ❖ Full-text tagging
- ❖ Creating a CD-ROM



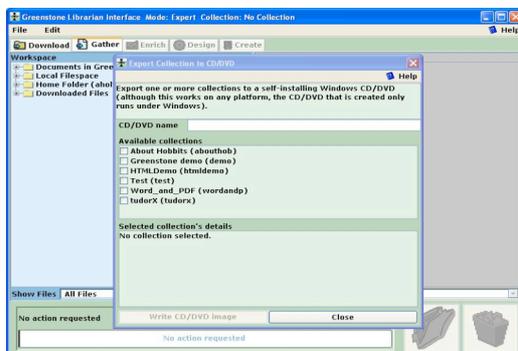
## Creating a CD-ROM

- ❖ Export any Greenstone collection as a CD-ROM
- ❖ Self-installing
- ❖ Windows only (sorry!)
- ❖ Full Installation of Greenstone
- ❖ In the Librarian
  - File -> Write CD/DVD image
- ❖ C:\Program Files\Greenstone\tmp\exported\_xxx

## Exporting to CD-ROM



## Exporting to CD-ROM



## Note

- ❖ CD-ROM's created this way have not been tested extensively under different Windows configurations
- ❖ But they should work on all Windows platforms ...
- ❖ ... except 3.1/3.11 (is this a problem?)

Creating a CD-ROM:  
demo